SOFTLOGIC CAPITAL PLC

(PB 779 PQ)

Interim Financial Statements

Period ended 30th June 2026

SOFTLOGIC CAPITAL PLC
INCOME STATEMENT
For the Period ended 30th June 2026

	Group		
	Three months ended 30th June		
	2026	2025	Change %
	Rs.	Rs.	
Revenue			
Interest income	**2,142,259,797**	1,644,490,456	30%
Net Earned Premium	**12,735,226,260**	9,017,009,631	41%
Fee and trading income	**129,574,990**	143,630,982	-10%
Other income and gains	**95,488,492**	42,455,068	125%
Realised gains	**20,651,255**	855,817,867	-98%
Fair value gains and losses	**59,248,100**	60,511,396	-2%
Total revenue	**15,182,448,894**	11,763,915,400	29%
Direct expenses			
Interest expenses	**(554,381,471)**	(729,083,539)	-24%
Net claims and net acquisition cost	**(7,713,204,693)**	(6,537,671,418)	18%
Other direct expenses	**(109,261,982)**	(90,139,011)	21%
Credit loss expense on financial assets and other loans	**(11,620,580)**	(43,410,693)	-73%
Operating profit	**6,793,980,168**	4,363,610,739	56%
Administrative expenses	**(2,087,118,292)**	(1,426,329,710)	46%
Distribution cost	**(380,996,647)**	(263,063,532)	44.8%
Change in insurance contract liabilities	**(3,830,269,203)**	(1,930,168,484)	98%
Other operating expenses	**(35,918,112)**	(72,688,373)	-51%
Profit before income tax	**459,677,914**	671,360,640	-32%
Income tax expense	**(221,490,290)**	(340,631,436)	-35%
Profit / (loss) for the Period	**238,187,624**	330,729,204	-28%
Profit / (loss) for the period attributable to;			
Owners of the parent	**(126,997,932)**	(18,165,689)	
Non-controlling interests	**365,185,556**	348,894,893	
	238,187,624	330,729,204	
Basic Earning / (Loss) per share (Rs.)	**(0.13)**	(0.02)	

The above figures are subject to audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC
INCOME STATEMENT
For the Period ended 30th June 2026

	Company		
	Three months ended 30th June		
	2026	2025	Change %
	Rs.	Rs.	
Revenue			
Interest income	**160,783,591**	125,368,668	28%
Fee and trading income	**65,678,323**	55,218,697	19%
Other income and gains	**186,986**	13,173	1320%
Total revenue	**226,648,900**	180,600,538	25%
Direct expenses			
Interest expenses	**(521,376,653)**	(424,659,060)	23%
Other direct expenses	**(47,778,829)**	(36,593,547)	31%
Operating profit / (loss)	**(342,506,583)**	(280,652,069)	22%
Administrative expenses	**(53,225,434)**	(41,772,141)	27%
Distribution cost	**(11,714,322)**	(6,336,556)	85%
Other operating expenses	**(4,595,455)**	(2,692,941)	71%
Profit / (loss) before tax	**(412,041,794)**	(331,453,707)	24%
Income tax expense	**-**	-	-
Profit / (Loss) for the Period	**(412,041,794)**	(331,453,707)	24%
Basic Earning / (Loss) per share (Rs.)	**(0.42)**	(0.34)	

The above figures are subject to audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC
STATEMENT OF COMPREHENSIVE INCOME
For the Period ended 30th June 2026

	Group	
	Three months ended 30th June	
	2026	2025
	Rs.	Rs.
Profit / (loss) for the Period	**238,187,624**	330,729,204
Other comprehensive income that may be reclassified to income statement in subsequent periods		
Net (loss)/gain on financial instruments at fair value through other comprehensive income	**(311,299,634)**	354,985,659
Net Other comprehensive income that may be reclassified to income statement in subsequent periods	**(311,299,634)**	354,985,659
Other comprehensive income that will not be reclassified to income statement in subsequent periods		
Net gain / (loss) on equity instruments at fair value through other comprehensive income	**109,331,433**	580,542,110
Gains on revaluation of land and buildings	**-**	-
Re-measurement gain / (loss) on defined benefit plans	**-**	-
Net other comprehensive income that will not be reclassified to income statement in subsequent periods	**109,331,433**	580,542,110
Tax on other comprehensive income	**-**	110,617
Other Comprehensive Income for the period, net of tax	**(201,968,201)**	935,638,386
Total comprehensive income/(loss) for the period	**36,219,423**	1,266,367,590
Attributable to:		
Owners of the parent	**(227,523,290)**	461,370,231
Non controlling interest	**263,742,713**	804,997,359
Total Comprehensive income / (loss) for the period	**36,219,423**	1,266,367,590

The above figures are subject to audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC
STATEMENT OF COMPREHENSIVE INCOME
For the Period ended 30th June 2026

	Company	
	Three months ended 30th June	
	2026	2025
	Rs.	Rs.
(loss) /Profit for the Period	**(412,041,794)**	(331,453,707)
Other comprehensive income that may be reclassified to income statement in subsequent periods		
Net gain/(loss) on financial instruments at fair value through other comprehensive income	-	-
Net Other comprehensive income that may be reclassified to income statement in subsequent periods	**-**	**-**
Other comprehensive (loss)/ income that will not be reclassified to income statement in subsequent periods		
Fair value (loss)/gain on investment in subsidiary		-
Re-measurement gain / (loss) on defined benefit plans	-	-
Net other comprehensive income that will not be reclassified to income statement in subsequent periods	**-**	-
Tax on other comprehensive income	-	-
Other Comprehensive Income for the period, net of tax	**-**	-
Total comprehensive (loss)/income for the period	**(412,041,794)**	(331,453,707)

The above figures are subject to audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC
STATEMENT OF FINANCIAL POSITION
As at 30th June 2026

As at 30th June 2026	Group		Company	
	30.06.2026	31.03.2026 Unaudited	30.06.2026	31.03.2026 Unaudited
	Rs.	Rs.	Rs.	Rs.
ASSETS				
Cash and cash equivalents	**9,785,373,873**	8,789,726,300	**3,709,029**	32,070,202
Amounts due from related companies	**13,174,386**	24,028,507	**45,368,276**	42,835,712
Other assets	**5,075,036,844**	5,083,139,899	**1,847,030,301**	1,797,787,077
Financial assets recognized through profit or loss	**4,372,335,634**	5,481,319,088	**-**	-
Financial assets measured at fair value through other comprehensive income	**26,228,964,813**	24,289,260,010	**1,822,758,986**	1,822,758,985
Other financial assets at amortised cost	**41,393,428,061**	37,314,799,018	**2,414,307,367**	2,346,297,261
Loans and advances	**5,305,528,213**	5,026,192,476	**-**	-
Lease and hirepurchase receivables	**717,110,056**	801,070,338	**-**	-
Investment in subsidiaries	**-**	-	**17,077,145,374**	17,186,888,436
Deferred tax asset	**1,323,622,068**	1,202,494,784		-
Right of use assets	**1,663,513,081**	1,697,454,045	**24,840,078**	27,234,907
Investment Property	**-**	11,763,000	**-**	-
Property, plant and equipment	**948,677,809**	899,410,755	**5,137,885**	4,551,715
Intangible assets	**1,362,828,095**	1,400,024,175		-
TOTAL ASSETS	**98,189,592,933**	92,020,682,395	**23,240,297,295**	23,260,424,292
EQUITY AND LIABILITIES				
Capital and reserves				
Stated capital	**3,891,595,200**	3,891,595,200	**3,891,595,200**	3,891,595,200
Reserve fund	**275,228,110**	270,758,620	**-**	-
Fair Value Reserve	**(866,711,778)**	(712,477,525)	**-**	-
Other Fair Value Reserve on investment in subsidiary	**-**	-	**6,816,357,820**	6,560,136,590
Revaluation reserve	**135,580,323**	135,580,323	**-**	-
Restricted Regulatory Reserve	**1,515,796,000**	1,515,796,000	**-**	-
Non-Distributable Regulatory Loss Allowance Reserve	**238,928,480**	238,995,400	**-**	-
Retained earnings	**(6,507,142,078)**	(6,375,741,575)	**(6,136,872,719)**	(5,603,697,507)
Shareholders' funds	**(1,316,725,742)**	(1,035,493,557)	**4,571,080,301**	4,848,034,283
Non-controlling interest	**7,716,276,853**	7,305,336,241	**-**	-
Total equity	**6,399,551,111**	6,269,842,684	**4,571,080,301**	4,848,034,283
Liabilities				
Bank overdraft	**1,066,555,547**	752,469,455	**324,552,195**	323,125,570
Trade and other payables	**5,638,350,093**	4,256,212,680	**410,814,967**	460,458,835
Amounts due to related companies	**65,005,706**	32,573,805	**51,533,709**	-
Other liabilities	**442,017,380**	1,493,712,360	**-**	-
Income tax liability	**1,117,386,238**	1,230,662,858	**-**	-
Interest bearing borrowings	**25,112,686,069**	24,029,014,746	**17,577,769,587**	17,324,259,069
Public deposits	**4,071,986,265**	3,738,423,692	**-**	-
Insurance provision	**53,609,959,125**	49,556,524,233	**-**	-
Employee benefit liabilities	**666,095,399**	661,245,882	**66,059**	66,059
Deferred tax liabilities	**-**	-	**304,480,477**	304,480,477
Total Liability	**91,790,041,822**	85,750,839,711	**18,669,216,994**	18,412,390,010
TOTAL EQUITY AND LIABILITIES	**98,189,592,933**	92,020,682,395	**23,240,297,295**	23,260,424,292
Contingent Liabilities and Commitments	**75,000,000**	75,000,000	**75,000,000**	75,000,000
Net Assets Value per Share	**(1.35)**	(1.06)	**4.68**	4.96

The financial Statements are in compliance with the requirements of Companies Act No. 07 of 2007.

sgd.

Dilan Christostom
Director - Finance

The Board of Directors is responsible for the preparation & presentation of these Financial statements.
Signed for and on behalf of Board by;

sgd.

Ashok Pathirage
Chairman

sgd.

H K Kaimal
Director

The above figures are subject to audit unless stated otherwise.
14th August 2026

SOFTLOGIC CAPITAL PLC
STATEMENT OF CHANGES IN EQUITY
As at 30th June 2026

Group As at 30th June 2026	Attributable to equity holders of the parent								Minority Interest	Total Equity
	Stated Capital	Reserve Fund	Fair Value Reserve	Revaluation Reserve	Restricted Regulatory Reserve	Non-Distributable Regulatory Loss Allowance Reserve	Retained Earnings	Total		
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2026	**3,891,595,200**	**270,758,620**	**(712,477,525)**	**135,580,323**	**1,515,796,000**	**238,995,400**	**(6,375,741,575)**	**(1,035,493,557)**	**7,305,336,241**	**6,269,842,684**
Profit / (Loss) for the Period	-	-	-	-	-	-	**(126,997,932)**	**(126,997,932)**	**365,185,556**	**238,187,624**
Transfer to Reserve Fund	-	**4,469,490**	-	-	-	-	**(4,469,490)**	-	-	-
Transfer to Restricted Regulatory Reserve	-	-	-	-	-	-	-	-		-
Transfer to Non-Distributable Regulatory Loss Allowance Reserve	-	-	-	-	-	**(66,919)**	**66,919**	-	-	-
Other comprehensive income for the period	-	-	**(154,234,253)**	-	-	-	-	**(154,234,253)**	**(47,733,948)**	**(201,968,201)**
Total Comprehensive Income	-	**4,469,490**	**(154,234,253)**	-	-	**(66,919)**	**(131,400,503)**	**(281,232,185)**	**317,451,608**	**36,219,423**
Equity Investments in FVOCI-reclassified to retained earnings	-	-	-	-	-	-	-	-	-	-
Re-purchase of shares	-	-	-	-	-	-	-	-	-	-
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	-	-	-
Acquisition, disposal and changes in noncontrolling interest	-	-	-	-	-	-	-	-	-	-
Total transactions with owners, recognised directly in equity	-	-	-	-	-	-		-	**93,489,004**	**93,489,004**
As at 30th June 2026	**3,891,595,200**	**275,228,110**	**(866,711,778)**	**135,580,323**	**1,515,796,000**	**238,928,481**	**(6,507,142,078)**	**(1,316,725,742)**	**7,716,276,853**	**6,399,551,111**

Group As at 30th June 2025	Attributable to equity holders of the parent								Minority Interest	Total Equity
	Stated Capital	Reserve Fund	Fair Value Reserve	Revaluation Reserve	Restricted Regulatory Reserve	Non-Distributable Regulatory Loss Allowance Reserve	Retained Earnings	Total		
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2025	3,891,595,200	266,145,221	(895,704,731)	87,989,463	798,004,000	926,985,506	(7,197,386,896)	(2,122,372,236)	5,322,500,443	3,200,128,207
Profit / (Loss) for the Period	-	-	-	-	-	-	(18,165,689)	(18,165,689)	348,894,893	330,729,204
Transfer to Reserve Fund		1,560,133					(1,560,133)	-	-	-
Transfer to Non-Distributable Regulatory Loss Allowance Reserve						43,089,481	(43,089,481)	-	-	-
Other comprehensive income for the period			479,425,303				110,590	479,535,892	456,102,466	935,638,358
Total Comprehensive Income	-	1,560,133	479,425,303	-	-	43,089,481	(62,704,713)	461,370,203	804,997,359	1,266,367,562
Re-purchase of shares	-	-	-	-	-	-	-	-	-	-
Transfer to Statutory Reserve Fund	-	-	-	-	-	-	-	-	-	-
Equity Investments in FVOCI-reclassified to retained earnings		-	(7,558,542)				7,558,542	-		-
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	-	-	-
Total transactions with owners, recognised directly in equity	-	-	-	-	-	-	-	-	-	-
As at 30th June 2025	3,891,595,200	267,705,354	(423,837,970)	87,989,463	798,004,000	970,074,987	(7,252,533,067)	(1,661,002,033)	6,127,497,802	4,466,495,768

The above figures are subject to audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC
STATEMENT OF CHANGES IN EQUITY
As at 30th June 2026

Company As at 30th June 2026	Stated Capital	Fair value reserve on investment in Subsidiary	Fair Value Reserve	Retained Earnings	Total
	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2026	**3,891,595,200**	**6,560,694,237**	**-**	**(5,604,255,154)**	**4,848,034,283**
Profit for the period	**-**	**-**	**-**	**(412,041,794)**	**(412,041,794)**
Fair value gain / (loss) on investment in subsidiary	**-**	**135,087,812**	**-**	**-**	**135,087,812**
Total comprehensive income	**3,891,595,200**	**6,695,782,049**	**-**	**(6,016,296,949)**	**4,571,080,300**
Equity Investments reclassified to retained earnings	**-**	**120,575,771**	**-**	**(120,575,771)**	**-**
As at 30th June 2026	**3,891,595,200**	**6,816,357,820**	**-**	**(6,136,872,720)**	**4,571,080,300**

Company As at 30th June 2025	Stated Capital	Fair value reserve on investment in Subsidiary	Fair Value Reserve	Retained Earnings	Total
	Rs.	Rs.	Rs.	Rs.	Rs.
As at 01st April 2025	3,891,595,200	7,197,696,272	-	(3,641,479,112)	7,447,812,360
Profit for the period	-	-	-	(331,453,707)	(331,453,707)
Total comprehensive income	3,891,595,200	7,197,696,272	-	(3,972,932,819)	7,116,358,653
As at 30th June 2025	**3,891,595,200**	**7,197,696,272**	**-**	**(3,972,932,819)**	**7,116,358,653**

The above figures are subject to Audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC

STATEMENT OF CASH FLOW

For the Period ended 30th June 2026

For the 03 months ended 30th June	Group		Company	
	30.06.2026	30.06.2025	30.06.2026	30.06.2025
	Rs.	Rs.	Rs.	Rs.
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit/(loss) before tax	**238,187,624**	671,360,640	**(412,041,794)**	(331,453,707)
Adjustments for				
Profit on disposal of property, plant and equipment	**(2,177,713)**	(2,177,713)	**-**	-
Realized gain	**(20,651,255)**	(855,817,867)	**-**	-
Fair Value (loss) /Gain	**(59,248,100)**	(512,724,630)	**-**	-
Amortization of intangible assets	**37,196,079**	34,590,971	**-**	-
Impairemnt of financial assets at amortized cost	**(4,540,913)**	3,598,863	**-**	-
Unrealized exchange gain/(loss)	**319,435,828**	(33,352,875)	**-**	-
Interest expenses	**554,381,471**	729,083,539	**521,376,653**	424,659,060
Gratuity provision and related costs	**25,848,482**	19,015,974	**-**	-
Impairment of loans and receivable	**16,161,493**	39,811,830	**-**	-
Amortisation of right of use assets	**155,222,745**	65,437,499	**2,394,828**	848,235
Depreciation	**49,749,369**	49,636,258	**331,580**	181,835
Operating profit before working capital changes	**1,309,565,110**	208,462,489	**112,061,267**	94,235,423
Operating Assets:				
Decrease/(increase) in amounts due form related companies	**(17,547,200)**	(66,361,066)	**2,532,564**	-
(Increase)/decrease in other assets	**8,103,053**	2,537,367,735	**(49,243,224)**	(621,542,178)
Decrease/(increase) in Financial assets recognized through profit or loss	**1,168,231,554**	838,847,491	**-**	-
(Increase)/decrease in Financial assets measured at fair value through other comprehensive income	**(2,162,324,259)**	(1,587,220,924)	**-**	-
(Increase) /decrease in financial assets at amortized cost	**(4,053,436,875)**	(3,614,577,849)	**(68,010,106)**	(25,952,903)
(Increase) /decrease in Loans and Advances	**(279,335,737)**	(180,348,964)	**-**	-
Decrease/(increase) in lease and hirepurchase receivables	**83,960,282**	238,335,084	**-**	-
Increase/(decrease) in trade and other payables	**1,376,516,166**	1,155,471,587	**(47,922,122)**	185,092,196
(Decrease)/increase in amount due to related companies	**40,883,884**	(310,318,110)	**49,811,963**	-
(Decrease) /increase in other non financial liabilities	**(282,468,779)**	(824,025,248)	**-**	
Increase/(decrease) in insurance contract liabilities	**4,053,434,892**	1,856,178,675	**-**	-
(Decrease)/increase in public deposits	**333,562,573**	(757,632,758)	**-**	-
Cash (used in) / generated from operations	**1,579,144,665**	(505,821,858)	**(769,659)**	(368,167,462)
Tax Paid	**(340,000,000)**	(340,631,436)	**-**	-
Interest Paid	**(615,644,643)**	(729,083,539)	**(479,500,507)**	(337,673,787)
Gratuity paid	**(20,428,696)**	(4,101,652)	**-**	-
Net cash (used in) / generated from operations	**603,071,326**	(1,579,638,486)	**(480,270,166)**	(705,841,249)
CASH FLOWS FROM INVESTING ACTIVITIES				
Proceeds on disposal of property plant & equipment	**-**	6,176,416	**-**	-
Proceeds from non controlling interest	**93,489,004**	178,483,516	**-**	-
(Increase)/ decrease in interest in subsidiaries	**-**	-	**242,823,786**	-
Purchase of property, plant & equipment and intangible assets	**(88,193,842)**	(76,430,456)	**(917,750)**	(1,393,000)
Net cash (used in) / generated from investing activities	**5,295,162**	108,229,476	**241,906,036**	(1,393,000)
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds /(Repayment)from long term borrowings	**(272,902,770)**	(216,597,437)	**(302,175,287)**	-
Payment of principal portion of lease liability	**(164,212,655)**	(22,371,812)	**(2,158,070)**	(1,446,285)
Proceed/(repayment) from short term borrowings	**510,310,417**	1,124,863,362	**512,909,688**	647,197,705
Net cash generated / (used in) from financing activities	**73,194,991**	885,894,113	**208,576,332**	645,751,420
Net Increase/(Decrease) in Cash and Cash Equivalents	**681,561,480**	(585,514,897)	**(29,787,799)**	(61,482,828)
Cash & Cash Equivalents at the beginning of the period	**8,037,256,845**	2,831,697,844	**(291,055,368)**	(295,888,839)
Cash & Cash Equivalents at the end of the Period (Note A)	**8,718,818,326**	2,246,182,947	**(320,843,167)**	(357,371,667)

NOTES TO THE CASH FLOW STATEMENT	30.06.2026	30.06.2025	30.06.2026	30.06.2025
A. Cash & Cash Equivalents	**Rs.**	Rs.	**Rs.**	Rs.
Cash & Bank Balances	**9,785,373,873**	3,074,599,104	**3,709,029**	621,298
Bank Overdrafts	**(1,066,555,547)**	(828,416,157)	**(324,552,195)**	(357,992,966)
	8,718,818,326	2,246,182,947	**(320,843,166)**	(357,371,668)

The above figures are subject to Audit unless stated otherwise.

14th August 2026

SOFTLOGIC CAPITAL PLC

Segment Information - Business Segment

For the Period ended 30th June 2026

For the Three Months Ended 30th June 2026	Non-banking Financial Institutions	Insurance	Others	Total Segments	Adjustments and Eliminations	Group Total
Total external revenue	341,034,305	14,545,265,309	483,229,372	15,369,528,986	-	15,369,528,986
Inter-Segment	-	-	187,080,092		(187,080,092)	(187,080,092)
Total revenue	341,034,305	14,545,265,309	670,309,465	15,369,528,986	(187,080,092)	15,182,448,894
Interest Income	292,463,615	1,728,911,432	173,232,467	2,194,607,514	(52,347,717)	2,142,259,797
Interest expense	(185,575,177)	120,822,209	(542,013,705)	(606,766,673)	52,385,202	(554,381,471)
Impairment of loans and receivables	(30,600,676)	18,980,096	-	(11,620,580)	-	(11,620,580)
Change in insurance contract liabilities	-	(3,830,269,203)	-	(3,830,269,203)	-	(3,830,269,203)
Depreciation	(3,107,118)	(45,297,351)	(1,344,900)	(49,749,369)	-	(49,749,369)
Amortization	(17,028,757)	(130,585,765)	(7,608,223)	(155,222,745)	-	(155,222,745)
Employee benefits expenses	4,197,000	20,923,190	728,292	25,848,481	-	25,848,481
Tax expense	-	(214,631,529)	(6,858,761)	(221,490,290)	-	(221,490,290)
Profit after tax for the period	(128,513,884)	793,191,838	(396,038,017)	268,639,937	(30,452,313)	238,187,624
Total Assets	8,910,495,411	82,633,452,437	25,702,925,375	117,246,873,224	(19,057,280,292)	98,189,592,933
Total Liabilities	6,272,250,110	67,025,020,743	20,076,561,629	93,373,832,482	(1,583,790,659)	91,790,041,822

For the Three Months Ended 30th June 2025	Non-banking Financial Institutions	Insurance	Others	Total Segments	Adjustments and Eliminations	Group Total
Total external revenue	249,786,621	11,208,723,396	305,405,382	11,763,915,399	-	11,763,915,399
Inter-Segment	-	-	111,001,209	111,001,209	(111,001,209)	-
Total revenue	249,786,621	11,208,723,396	416,406,592	11,874,916,609	(111,001,209)	11,763,915,399
Interest Income	224,777,155	1,273,767,756	152,601,630	1,651,146,541	(6,656,085)	1,644,490,456
Interest expense	(147,365,319)	(123,042,265)	(465,332,040)	(735,739,624)	6,656,085	(729,083,539)
Impairment of loans and receivables	-	-	-	-	-	-
Change in insurance contract liabilities	-	(1,930,168,484)	-	(1,930,168,484)	-	(1,930,168,484)
Depreciation	(24,138,509)	(24,750,000)	(747,749)	(49,636,258)	100,459	(49,535,799)
Amortization	(13,975,975)	(88,146,762)	(6,938,422)	(109,061,159)	43,623,661	(65,437,498)
Employee benefits expenses	3,582,000	14,345,166	1,088,808	19,015,974	-	19,015,974
Tax expense	-	(328,213,369)	(12,418,067)	(340,631,436)	-	(340,631,436)
Profit after tax for the period	(90,042,032)	743,527,829	(319,860,506)	333,625,291	(2,896,087)	330,729,204
Total Assets	7,120,056,279	58,094,953,337	26,915,971,869	92,130,981,484	(19,412,355,326)	72,718,626,159
Total Liabilities	4,262,619,898	46,158,835,696	19,140,093,120	69,561,548,714	(1,309,418,326)	68,252,130,388

The above figures are subject to Audit unless stated otherwise.

14th August 2026

1. **Reporting Entity**

Softlogic Capital PLC ("the Company") is a public limited liability company incorporated and domiciled in Sri Lanka. The registered office of the Company is located at Level 16, One Galle Face Tower, Colombo 02.

2. **Approval of Financial Statements**

The interim financial statements of the Group and the Company for the period ended 30th June 2026 were authorised for issue by the Board of Directors on 14th August 2026.

3. **Basis of Preparation**

The Interim Financial Statements are in compliance with Sri Lanka Accounting Standards 34 (LKAS 34) - Interim Financial Reporting and provide the information required by the Colombo Stock Exchange.

The presentation and classification of figures for the corresponding period of the previous year have been amended, where relevant, for better presentation and to be comparable with those of the current year.

These Condensed Quarterly Financial Statements do not include all the information and disclosures required in the annual Financial Statements, and should be read in conjunction with the Annual Financial Statements for the year ended 31 March 2025. The same Accounting Policies and methods of computation as stated in the Annual Financial Statements - 2024/25 have been followed in preparing these Interim Financial Statements.

In preparing these condensed quarterly financial statements, management has made judgements and estimates that affect the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates. The significant judgements made by management in applying the Company's accounting policies and the key sources of estimation uncertainty were the same as those described in the last annual Financial statements.

New SLFRS and Interpretations issued but not yet effective have not been early adopted during the period.

The management is currently in the process of measuring the fair value of both quoted and unquoted investments in subsidiaries as at 31 March 2026. Accordingly, changes in the fair value of respective subsidiaries of the group for the financial year ended 31 March 2026 have not been reflected in the interim financial statements.

3.1 Fair value measurement and related fair value disclosures

The fair values of all the financial assets and financial liabilities recognised during the period were not materially different from the transaction prices at the date of initial recognition. During the period, there were no transfers between Level 1 and Level 2 and no transfers into or out of Level 3 categories as per the fair value hierarchy. The fair value changes on financial instruments in Level 3 category was properly recorded in the statement of other comprehensive income. As at the reporting date, fair value would not significantly change if one or more of the inputs of financial assets classified at level 3 were changed.

4. **Effect of Changes in Composition of the Group**

4.1 Business combination –acquisition of Softlogic Life Insurance Lanka Limited

On 11 July 2025, Softlogic Life Insurance PLC acquired 100% of the issued and paid-up share capital of Softlogic Life Insurance Lanka Limited ("the Subsidiary") from Allianz SE, following approval granted by the IRCSL via letter dated 2 July 2025. The purchase consideration of Rs. 1,426 Million was paid in cash. Following the acquisition, Allianz Life became a wholly-owned subsidiary of Softlogic Life. The Subsidiary will continue to operate as a separate licensed entity under the regulatory framework of the IRCSL until any future integration plans are approved.

The acquisition has been accounted for using the acquisition method in accordance with SLFRS 3– Business Combinations and the Control of the Subsidiary was obtained on 11 July 2025. Management evaluated the financial impact of the Subsidiary for the period prior to the acquisition and concluded that the results and cash flows for this period were not material to the Group

As at 11 July 2025, the Group recognised amounts for the identifiable assets acquired and liabilities assumed, including goodwill, in accordance wih SLFRS 3 Business Combinations.

Based on the purchase price allocation, the fair value of the identifiable assets acquired and liabilities assumed were Rs. 11,190 Mn and Rs.10,171 Mn respectively, with a total cash consideration of Rs. 1,426 Mn.

5. FINANCIAL ASSETS as at 31st March 2026

5.1 Fair Value Through Profit or Loss

	Group	
	30.06.2026	31.03.2026 Unaudited
Treasury Bonds	**117,514,691**	156,130,232
Unlisted Perpetual Debenture	**733,616,581**	717,037,274
Deposits	**156,192,012**	
Commercial Paper	**651,736,861**	600,923,118
Unit Trust	**2,713,275,489**	4,007,228,464
Total Financial assets recognized through profit or loss	**4,372,335,634**	5,481,319,088

5.2 Fair Value through Other Comprehensive Income (FVOCI)

	Group		Company	
	30.06.2026	31.03.2026 Unaudited	30.06.2026	31.03.2026 Unaudited
Equity Securities:				
Quoted	**1,198,448,100**	473,295,352	**-**	-
Unquoted	**1,822,758,985**	1,822,758,985	**1,822,758,985**	1,822,758,985
Repo	**67,439,831**	148,418,889	**-**	-
Treasury Bonds	**19,620,132,852**	11,627,618,642	**-**	-
Treasury Bills	**3,520,185,045**	10,217,168,143	**-**	-
Total Fair Value through Other	**26,228,964,811**	24,289,260,010	**1,822,758,985**	1,822,758,985

5.3 Amortised Cost (AC)

	Group		Company	
	30.06.2026	31.03.2026 Unaudited	30.06.2026	31.03.2026 Unaudited
Trade debtors	**2,580,058,704**	1,115,351,617	**-**	-
Policyholder loans	**460,788,913**	430,249,659	**-**	-
Reinsurance receivables	**581,775,951**	543,473,227	**-**	-
Premium receivables	**3,253,015,101**	2,573,520,867	**-**	-
Debentures	**4,716,498,424**	4,846,486,508	**-**	-
Commercial papers	**1,633,376,256**	1,995,045,172	**658,853,689**	603,133,906
Placements with banks	**4,066,078,059**	2,430,101,968	**2,168,251**	2,117,876
Treasury bonds	**12,155,676,831**	11,190,627,730	**-**	-
Treasury bill	**791,434,667**	1,187,418,546	**-**	-
Investment in Unit Trust	**11,429,982**	4,159,599	**-**	-
Securitised Papers	**203,303,477**	45,860,563	**-**	-
Repos	**10,083,096,392**	10,029,238,637	**-**	-
Unit Linked Investments	**20,058,331**	19,621,861	**-**	-
Investment in Equity	**30,600**	626,086,607		
Other Loans	**836,806,373**	277,556,458	**1,753,285,427**	1,741,045,478
Total Amortised Cost	**41,393,428,061**	37,314,799,019	**2,414,307,367**	2,346,297,261

6. Insurance Contract Liabilities

6.1 Transfer of One-off Surplus from Policyholder Fund to Shareholder Fund

The Insurance Regulatory Commission of Sri Lanka (IRCSL) has issued a Direction No 16 on 20th March 2018 on "Guidelines/ Directions for Identification and Treatment of One-off Surplus" and has instructed all Life Insurance Companies to comply with the new Direction. Based on the new guidelines, Life Insurance Companies are directed to transfer One-off surplus attributable to Policyholder Non-Participating Fund to shareholder fund as at the reporting year ended 31st December 2017. The transfer has been presented as a separate line item in the Income Statement as "Change in contract liability due to transfer of One-off surplus" and as a separate reserve in the Statement of Financial Position as "Restricted Regulatory Reserve" under Equity in accordance with above Direction. As required by the said Direction, the Company received the approval for this transfer on 29th March 2018.

Further distribution of One-off Surplus to shareholders, held as part of the Restricted Regulatory Reserve, is subject to meeting governance requirements stipulated by the IRCSL and can only be released as dividends upon receiving approval from the IRCSL. The One-off Surplus in the shareholder fund will remain invested in government debt securities and deposits as disclosed in Note 6.2 as per the Directions of the IRCSL

One-off surplus in respect of participating business is held within the participating fund as part of the unallocated valuation surplus and may only be transferred to the shareholder fund by means of bonuses to policyholders in line with Section 38 of the "Regulation of Insurance Industry Act".

	Softlogic Life Insurance PLC		
Movement of One-off Surplus After Transfer	**Participating Fund** Rs. '000	**Non-Participating Fund** Rs. '000	**Total** Rs. '000
Value of Insurance Contract Liability based on Independent Actuary-NPV as at 31-12-2015	3,866,780	2,472,575	6,339,355
Value of Insurance Contract Liability based on Independent Actuary-GPV as at 31-12-2015	2,810,245	1,674,571	4,484,816
Surplus Created due to Change in Valuation method from NPV to GPV- One off Surplus as at 01-01-2016	**1,056,535**	**798,004**	**1,854,539**
Transfer of One-off Surplus from long term fund to Restricted Regulatory Reserve	-	(798,004)	(798,004)
Surplus created due to Change in Valuation Method - One-off Surplus as at 31st March 2026	**1,056,535**	**-**	**1,056,535**

The distribution of One-off surplus to Shareholders as dividends shall remain restricted until the Company develops appropriate policies and procedures for effective management of its business.

6.2 Composition of Investments Supporting the Restricted Regulatory Reserve as at 30th June 2026

Asset Category	ISIN No.	Face Value as at 30th June 2026 Rs.	MV as at 30th June 2026 Rs.'000
Government Securities			
Treasury Bond	LKJ01236C152	**240,920,679**	**191,393**
	LKJ01337I155	**240,920,679**	**187,401**
	LKJ01438I151	**240,920,679**	**185,130**
	LKJ01539I156	**240,920,679**	**183,127**
	LKJ01640I152	**240,920,679**	**181,361**
	LKB01032G014	**25,000,000**	**34,419**
	LKB02032J017	**9,000,000**	**8,254**
	LKB02033K013	**172,000,000**	**153,115**
	LKB02033K013	**35,000,000**	**31,157**
	LKB01534I155	**125,000,000**	**119,857**
	LKB02033K013	**150,000,000**	**133,531**
	LKB01534I155	**150,000,000**	**143,829**
	LKB01035F159	**50,000,000**	**47,288**
Repo	LKB00730J158	**65,195,000**	**61,506**
Total Market Value of the Assets		**-**	**1,661,368**
Restricted Regulatory Reserve		**-**	**1,515,796**

6.3 Valuation of Life Insurance Fund

The valuation of the lifei nsurance fundas at 30 June 2026 was carried out by the Appointed Actuary, Mr.Kunj Behari Maheshwari,FIA,FIAI, of Messrs. Willis Towers Watson India Private Limited. Based on the actuarial valuation, the Company transferred Rs.560 Mn fromthe Non-Participating Life Insurance Fund (insurance contract liabilities) to the Shareholders 'Fund as surplus transfer for the quarter ended 31 March 2026 (2025:Rs.913 Mn). The surplus transfer for the six months ended 30 June 2026 amounted to Rs. 1,280Mn (2025: Rs. 1,333 Mn)

Softlogic Life Insurance Lanka Limited:

The valuation of the life insurance fund of the subsidiary was carried out by the Appointed Actuary, Mr.Sanyam Jain, FIA, FIAI, of Messrs.Willis Towers Wats on India Private Limited. Based on the actuarial valuation, the subsidiary transferred Rs.75 Mn from the Non-Participating Life Insurance Fund to the Shareholders' Fund during the three months ended 31 March 2026. No surplus transfer was made during the quarter ended 30 June 2026.

6.4 Liability Adequacy Test (LAT) - Life Insurance Contract Liabilities

Liability Adequacy Test (LAT) in respect of the Insurance Contract Liabilities as required by SLFRS 4 - Insurance Contracts are carried out annually by the Group

7. CONTINGENCIES AND CAPITAL COMMITMENTS

7.1 Contingent Liabilities

The Contingent liabilities of the company as at 30 June 2026, relates to the followings;

Subsidiaries - Softlogic Life Insurance PLC

Assessment in Respect of Value Added Tax (VAT)

1) VAT assessments have been issued by the Department of Inland Revenue for the taxable period 2010 and was determined by the Tax Appeal Commission (TAC) in 2019.Out of total 11assessments, 08 assessments were determined in favour of Commissioner General of Inland Revenue (CGIR) amounting to Rs.46.5 Mn including the penalty and 03 assessments were determined in favour of the Company amounting to Rs. 24.8 Mn including the penalty.

   The Company transmitted the former case to the Court of Appeal being dissatisfied with the determination which determined in favour of the CGIR and case is stated for the opinion of the Honourable Court of Appeal.

   The CGIR, transmitted the latter case to the Court of Appeal being dissatisfied with the determination which determined in favour of the Company and the case is stated for the opinion of the Honourable Court of Appeal

Assessment in Respect of Value Added Tax on Financial Services (VAT on FS)

2) The CGIR issued its determination on the appeal filed by the Company relating to the assessment raised for Y/A 2014/15, 2016/17 and 2017/18 under the Value Added Tax Act amounting to Rs. 68.7 Mn, Rs. 28 Mn and Rs. 102.4 Mn respectively, in favour of the CGIR.

   For the Y/A 2014/15 and 2017/18, the Company has received the determinations of the TAC also in favour of the Company. However, the CGIR has transmitted the said cases to the Court of Appeal being dissatisfied with the determinations which determined in favour of the Company and cases are stated for the opinion of the Honourable Court of Appeal.

   The Company is in the process of hearing the other appeal on the Y/A 2016/17 with TAC, on the basis that the underlying computation includes items which are out of scope of the VAT Act.

3) Assessment has been issued for the Company under the Value Added Tax Act, in relation to the Y/A 2019/20, 2021/22, 2022/23 and 2023/24 amounting to Rs. 1,740.6 million including the penalty. For the Y/A 2019/20, the Company has appealed to TAC upon the receipt of the CGIR determination. For the other case, the company has appealed on the same basis as stated above and is awaiting for the CGIR determination.

4) An assessment has been issued under the Nation Building Tax Act, in relation to the Y/A 2018/19 amounting to Rs. 9.7 Million. The Company has filed an appeal to the CGIR on the basis that the underlying computation includes items which are out of scope of the NBT Act. The Company is awaiting the CGIR's determination.

Life Insurance Taxation

5) The TAC issued its determination on the appeal filed by the Company relating to the assessment raised for the Y/A 2010/11 amounting to Rs. 1.02 million, in favour of the Company and the CGIR has transmitted this case to the Court of Appeal being dissatisfied with the said determination of TAC and case is stated for the opinion of the Honourable Court of Appeal. The Company is awaiting the decision of the Court of appeal

6) The TAC determined the Company's appeals relating to the assessments for the Y/A 2011/12 and 2012/13, amounting to Rs. 10.1 million and Rs. 12.4 million, respectively, in favour of the CGIR. The Company appealed the TAC's determination to the COA. The COA ruled in favour of the Company on the expense-related matters; however, the CGIR has appealed those decisions to the Supreme Court, where the matters are currently pending. The COA hearings relating to the income matters for both Years of Assessment are ongoing

7) The CGIR issued its determination on the appeal filed by the Company relating to the assessments raised for the Y/A 2014/15, 2015/16, 2016/17 and 2017/18 amounting to Rs. 681.69 million along with penalty, in favour of the CGIR. For the Y/A 2014/15 and 2017/18, the Company has received the determinations of the TAC in favour of the Company. However, cases are stated in the Honourable Court of Appeal by the CGIR. The Company has received the determinations of the TAC in favour of the CGIR with related to Y/A 2015/16 and 2016/17 has applied to state the case in the Honourable Court of Appeal

8) The CGIR issued its determination on the appeal filed by the Company relating to the assessment raised for the Y/A 2018/19, 2019/20, 2020/21 and 2021/22 amounting to Rs. 2,645.93 million along with penalty, in favour of the CGIR. The Company has submitted petition of appeals with TAC

7.1 Contingent Liabilities (Cont.)

Life Insurance Taxation (Cont.)

9) The Company has received an Assessment on PAYE Tax for the Y/A 2016/17 amounting to Rs. 0.9 million along with penalty for which company has duly submitted an appeal

The Directors are of the view that the Company has followed due process and complied with the prevailing tax laws in its tax submissions. Accordingly, the likelihood of the Company being required to settle any of these tax assessments is considered to be remote.

In addition, in the opinion of the Directors, there are no litigations or claims involving the Company that may have a material effect on the financial statements. Other than those disclosed above, the Group does not have any contingencies that require disclosure in the financial statements.

7.2 Capital Commitments

Subsidiaries - Softlogic Life Insurance PLC

The capital commitments approved and contracted as at the reporting date were Rs. 24.60 million.

Subsidiaries - Softlogic Finance PLC

The capital commitments approved but not provided for as at the reporting date were Rs. 67.2 million.

Subsidiaries - Softlogic Life Insurance Lanka Limited

The capital commitments approved but not provided for as at the reporting date were Rs. 84.94 million.

8. Events After the Reporting Period

The Softlogic Life Insurance PLC entered in to a Share Purchase Agreement to acquire 60% of the issued shares of Diamond Life Insurance Company Limited, a licensed life insurer in Bangladesh, for an approximate consideration of USD 1.9 million in June 2026. The acquisition was completed in July 2026 following the receipt of the requisite regulatory approvals. No amounts have been recognised in these interim financial statements in respect of this acquisition as at the reporting date of 30 June 2026.

9. Share Information

9.1 Stated Capital

Stated capital consists of 977,187,200 Ordinary Shares as at 30th June 2026.

9.2 Share Price Movement during the year ended 30th June 2026.

Three months ended 30th June	30th June 2026		30th June 2025	
	Date	Price (Rs.)	Date	Price (Rs.)
Highest price per share for the period	**20-Apr-26**	**18.20**	30-Apr-25	5.90
Lowest price per share for the period	**11-Jun-26**	**10.80**	07-Apr-25	5.00
Last traded price		**13.80**		5.40

9.3 Public Holding

The percentage of shares held by the public as at 30th June 2026 is 30.36%.
The number of public shares as at 30th June 2026 are 296,686,435
The number of public shareholders as at 30th June 2026 are 5,883.

Float Adjusted Market Capitalisation

As at 30th June 2026 the Float Adjusted Market Capitalisation is Rs.4,034,766,861.31

The Company is in compliance with option 1 of the CSE Listing Rules 7.13.1(i) (b) which requires 7.5% minimum public holding percentage and 200 minimum public shareholders.

9.4 List of Largest Twenty Shareholders of the Company as at 30th June 2026

	Name	No. of Shares	(%)
1	Softlogic Holdings PLC	**677,652,893**	**69.35**
2	Mr. Jerome Hasitha Leanage	**17,132,627**	**1.75**
3	Mr Mohamed Abdul Nasser	**14,751,724**	**1.51**
4	Commercial Bank Of Ceylon Plc/G.S.N.Peiris	**9,350,000**	**0.96**
5	Mr. Fazlur Rahman Muzammil	**8,454,713**	**0.87**
6	Commercial Bank Of Ceylon Plc/ H.G. Balasuriya	**5,500,000**	**0.56**
7	Hatton National Bank Plc/Anuja Chamila Jayasinghe	**5,077,571**	**0.52**
8	Mr. Shivantha Chulaka De Zoysa	**4,520,823**	**0.46**
9	Mr. Oshan Senanayake	**4,426,401**	**0.45**
10	Seylan Bank Plc/Arrc Capital (Pvt) Ltd	**4,304,409**	**0.44**
11	Mr. Suranjan Praveen Perera	**4,231,433**	**0.43**
12	People S Leasing And Finance Plc/M.E.Amarasinghe	**4,100,000**	**0.42**
13	Commercial Bank Of Ceylon Plc/N.S.T. Premathiratne & P.N. Premathiratne	**4,064,216**	**0.42**
14	Lolc Finance Plc/M.H.Jamaldeen	**4,000,000**	**0.41**
15	Hatton National Bank Plc/Mr.Gerad Shamil Niranjan Peris	**3,990,403**	**0.41**
16	Sampath Bank Plc/Mr. Gerard Shamil Niranjan Peiris & Mrs. Indrani Roshan	**3,863,200**	**0.40**
17	Dialog Fanance Plc/J.M.P.B. Jayasundara	**3,572,565**	**0.37**
18	Mr. Lalantha Wilfred Anomal De Soysa	**3,330,900**	**0.34**
19	Dfcc Bank Plc/M.A.N. Hammad	**3,267,107**	**0.33**
20	Dialog Finance Plc/D.S.Nakandala	**3,100,000**	**0.32**
		788,690,985	**80.71**
	Others	**188,496,215**	**19.29**
	Total	**977,187,200**	**100.00**

9.5 Directors' Shareholding as at 30th June 2026

Names of Directors	No. of Shares
Mr. A. K. Pathirage (Chairman)	2,847,872
Mr. R. J. Perera	Nil
Mr. H. Kaimal	Nil
Mr. N. Abesekara	Nil
Mr. M.I. Furkan	Nil

10. Related Party Transactions

(a) Outstanding balances arising from the related party transactions are as follows:

	Group		Company	
	30th June 2026 Rs.	31st March 2026 Unudited Rs.	30th June 2026 Rs.	31st March 2026 Unudited Rs.
Amount due from				
Softlogic Life Insurance PLC	-	-	**20,112,161**	13,822,978
Allianz Life Insurance Lanka Ltd	-	-	-	-
Softlogic Asset Management (Pvt) Ltd	-	-	-	4,984,227
Asiri Hospital Holdings PLC	**2,558,645**	1,331,037	**2,558,645**	1,331,037
Softlogic Holdings PLC	**10,615,741**	22,697,470	**22,697,470**	22,697,470
	13,174,386	24,028,507	**45,368,276**	42,835,712
Amount due to				
Softlogic Asset Management (Pvt) Ltd	-	31,073,261	**13,475,765**	-
Softlogic Holdings PLC	-	999,522	-	-
Softlogic BPO Services (Pvt) Ltd	**26,771,385**	-	-	-
Softlogic Supermarkets (Pvt) Ltd	-	11,140	-	-
Softlogic Retail (Pvt) Ltd	**1,898,124**	467,481	**1,721,746**	-
Ceysand Resorts (Pvt) Ltd	-	-	-	-
Asiri Surgical Hospital PLC	**9,083,334**		**9,083,334**	
Asiri Hospital Matara (Pvt) Ltd	**2,008,206**		**2,008,206**	
Asiri Hospital Galle (Pvt) Ltd	**1,836,962**		**1,836,962**	
Central Hospitals Ltd	**14,210,907**	22,400	**14,210,907**	
Asiri Hospital Kandy (Pvt) Ltd	**6,606,020**		**6,606,020**	
Asiri Hospital Holdings PLC	**2,590,768**		**2,590,768**	
	65,005,706	32,573,804	**51,533,709**	-

	Company	
	30th June 2026 Rs.	30th June 2025 Rs.
(b) Transactions with Group Companies		
Interest Income		
Softlogic Holdings PLC	**111,206,585**	98,981,741
Softlogic Finance PLC	-	-
SR One (Pvt) Ltd	**49,418,292**	26,350,660
Consultancy and Professional Fee Income		
Softlogic Life Insurance PLC	**30,000,000**	30,000,000
Softlogic Stockbrokers (Pvt) Ltd.	**14,678,323**	9,531,468
Softlogic Asset Management (Pvt) Ltd	**21,000,000**	15,000,000
Corporate Guarantee Fee Income		
Softlogic Stockbrokers (Pvt) Ltd.	**186,986**	184,932
Commercial Paper Interest Expense		
Softlogic Asset Management (Pvt) Ltd	**2,884,007**	2,975,400
Softlogic Life Insurance PLC		-
Engineering Maintenance		
Softlogic Information Technologies (Pvt) Ltd	-	342,672
Consultancy and Professional Fee Expense		
Softlogic Holdings PLC	**25,689,240**	25,689,240
Secretarial Fee Expense		
Softlogic Corporate Services (Pvt) Ltd.	**30,153**	283,184
Network Support Charges		
Softlogic BPO Services (Pvt) Ltd.	**2,086,535**	1,898,825

	Company	
	30th June 2026	30th June 2025
	Rs.	Rs.
(b) Transactions with Group Companies (Cont.)		
Insurance Premium Expense		
Softlogic Life Insurance PLC	**440,708**	372,174
Brand Development Expenses		
Softlogic Retail (Pvt) Ltd.	**8,918,664**	6,662,309
Softlogic Retail Holding (Pvt) Ltd.	**-**	-
Investment in Commercial Papers		
Softlogic Holdings PLC	**658,853,689**	447,935,957
Term Loans Granted		
Softlogic Holdings PLC	**314,778,115**	159,452,210
SR One (Pvt) Ltd	**1,438,507,312**	1,049,334,587
Commercial Paper Borrowing		
Softlogic Asset Management (Pvt) Ltd	**80,663,796**	72,637,505
Corporate Guarantees given to		
Softlogic Stockbrokers (Pvt) Ltd.	**75,000,000**	75,000,000
(c) Key Management Personnel		
Remuneration paid	**-**	-

Key management personnel include members of the Board of Directors of Softlogic Capital PLC & it's subsidiaries.

(d) Terms and conditions of transactions with related parties

The Companies within the Group disclosed under the Corporate Directory engage in trading transactions under relevant commercial terms and conditions.

Name of the Company
Softlogic Capital PLC

Legal Form
Quoted Limited Liability Company

Date of Incorporation
21st April 2005

Company Registration Number
P B 779 PQ

Registered Office
Level 16
One Galle Face Tower
Colombo 02

Directors
Mr. A. K. Pathirage (Chairman)
Mr. R. J. Perera
Mr. H. Kaimal
Mr. N.C.A. Abeyesekera
Mr. M.I. Furkan
Mr. G.D.K.L.De Silva

Audit Committee
Mr. N.C.A. Abeyesekera - Chairman
Mr. H. Kaimal
Mr. M.I. Furkan

Remuneration Committee
Mr. A. K. Pathirage - Chairman
Mr. N.C.A. Abeyesekera
Mr. M.I. Furkan

Nomination Committee
Mr. A K Pathirage - Chairman
Mr. N.C.A. Abeyesekera
Mr. M.I. Furkan

Related Party Transaction Review Committee
Mr. N.C.A. Abeyesekera - Chairman
Mr. H. Kaimal
Mr. M.I. Furkan

Secretaries
Softlogic Corporate Services (Pvt) Ltd
No 14, De Fonseka Place
Colombo 05

Auditors
Ernst & Young
Chartered Accountants
Rotunda Towers, No. 109, Galle Road
Colombo 03.

Bankers
Sampath Bank PLC
Pan Asia Banking Corporation PLC
Nations Trust Bank PLC
Commercial Bank of Ceylon PLC
DFCC Bank
National Development Bank
Hatton National Bank PLC

Subsidiaries	**% Holding**
Softlogic Finance PLC	78.59%
Softlogic Life Insurance PLC	50.16%
SCAP One Pvt Ltd.	100%
SR One Pvt Ltd	100%

SOFTLOGIC CAPITAL PLC
LEVEL 16, ONE GALLE FACE TOWER
COLOMBO 2
SRI LANKA