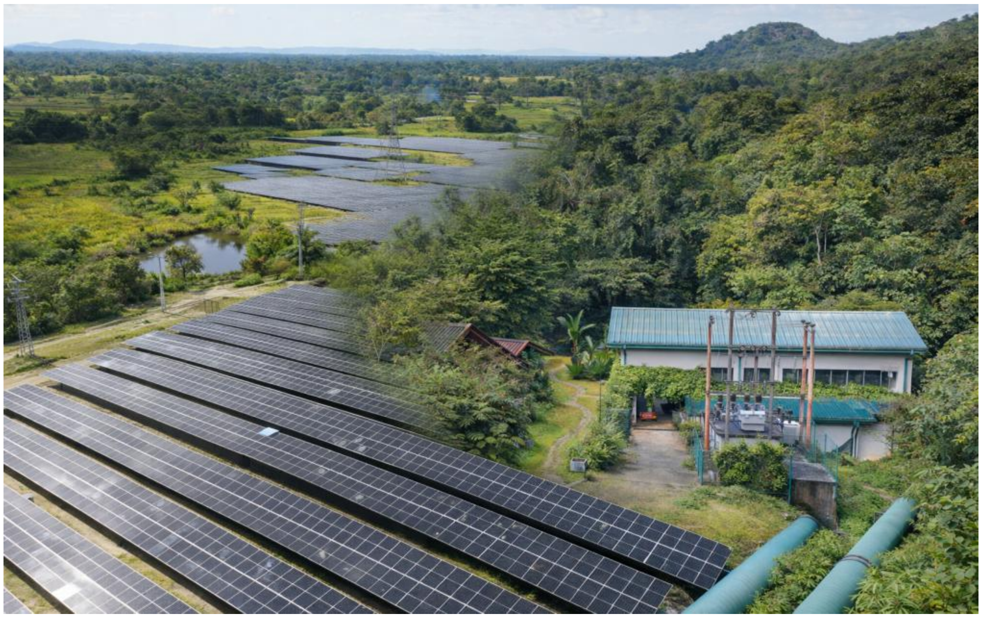

Resus Energy PLC

Interim Financial Report

'01st Quarter 2026-2027

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF FINANCIAL POSITION - GROUP

ASSETS	Unaudited 30.06.2026 Rs.	Unaudited 31.03.2026 Rs.
Non-current assets		
Property, plant and equipment	5,681,248,946	5,644,733,804
Right of use asset	20,014,685	20,375,623
Intangible assets	190,105,895	190,105,895
Deferred tax assets	588,451,104	589,850,095
	6,479,820,629	**6,445,065,418**
Current assets		
Inventories	52,364,730	52,240,737
Trade and other receivables	624,096,954	580,185,729
Income tax recoverable	424,569	143,199
Cash and cash equivalents	280,921,235	617,775,953
	957,807,488	**1,250,345,618**
Total Assets	**7,437,628,118**	**7,695,411,036**
EQUITY AND LIABILITIES		
Equity		
Stated capital	967,483,261	967,483,260
Other components of equity	6,949,461	6,949,461
Retained earnings	1,658,605,920	1,620,556,713
Equity attributable to equity holders of the parent	2,633,038,641	2,594,989,434
Non-controlling interest	-	-
Total Equity	**2,633,038,641**	**2,594,989,433**
Non-current liabilities		
Interest bearing loans and borrowings	2,633,925,868	2,622,311,694
Lease liability	24,283,583	23,587,081
Retirement benefit obligations	47,028,896	47,257,137
Deferred tax liabilities	248,878,686	260,490,323
	2,954,117,033	**2,953,646,233**
Current liabilities		
Trade and other payables	74,364,023	90,055,022
Lease liability	3,690,270	3,690,270
Income tax liabilities	22,959,852	22,608,571
Interest bearing loans and borrowings	1,361,253,088	1,642,690,051
Bank overdrafts	388,205,212	387,731,453
	1,850,472,445	**2,146,775,368**
Total Equity and Liabilities	**7,437,628,118**	**7,695,411,036**
Net assets per share	**5.67**	**27.90**

The above figures are provisional and subject to audit.

These Financial Statements are in compliance with the requirements of the Companies Act No. 07 of 2007.

....

R M S Tillakawardana
Chief Financial Officer

The Board of Directors is responsible for the preparation and presentation of these Financial Statements.
Signed for and on behalf of the Board by,

H.A.S. Madanayaka
Chairman

G.A.K. Nanayakkara
Managing Director

12h Aug 2026

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF FINANCIAL POSITION - COMPANY

ASSETS	**Unaudited 30.06.2026 Rs.**	**Unaudited 31.03.2026 Rs.**
Non-current assets		
Property, plant and equipment	1,222,169,049	1,174,008,036
Right of use asset	309,820	324,120
Investments in subsidiaries	1,878,171,059	1,878,171,059
Intangible Assets	125,407,510	125,407,510
	3,226,057,438	**3,177,910,725**
Current assets		
Inventories	14,565,064	14,565,064
Trade and other receivables	766,015,622	698,931,826
Income tax recoverable	316,060	143,146
Cash and cash equivalents	233,833,006	582,015,244
	1,014,729,752	**1,295,655,280**
Total Assets	**4,240,787,190**	**4,473,566,005**
EQUITY AND LIABILITIES		
Equity		
Stated capital	967,483,260	967,483,260
Other components of equity	5,194,210	5,194,210
Retained earnings	166,094,502	189,524,876
Equity attributable to equity holders of the parent	1,138,771,972	1,162,202,346
Non-controlling interest	-	-
Total Equity	**1,138,771,972**	**1,162,202,346**
Non-current liabilities		
Interest bearing loans and borrowings	1,547,703,581	1,508,904,935
Lease liability	445,922	434,514
Retirement benefit obligations	42,978,345	43,380,087
Deferred tax liabilities	77,966,085	78,370,561
	1,669,093,930	**1,631,090,097**
Current liabilities		
Trade and other payables	40,595,357	47,492,697
Lease liability	111,270	111,270
Income tax liabilities	-	-
Interest bearing loans and borrowings	1,087,761,452	1,355,981,367
Bank overdrafts	304,453,206	276,688,224
	1,432,921,286	**1,680,273,558**
Total Equity and Liabilities	**4,240,787,190**	**4,473,566,006**
Net assets per share	**2.35**	**2.41**

The above figures are provisional and subject to audit.

These Financial Statements are in compliance with the requirements of the Companies Act No. 07 of 2007.

……………………………

R M S Tillakawardana
Chief Financial Officer

The Board of Directors is responsible for the preparation and presentation of these Financial Statements.
Signed for and on behalf of the Board by,

…………………………………… ……………………………….

H.A.S. Madanayaka **G.A.K. Nanayakkara**
Chairman Managing Director

12h Aug 2026

RESUS ENERGY PLC
Interim Financial Report 04th Quarter 2026-2027
Provisional Financial Statements
STATEMENT OF PROFIT OR LOSS - GROUP

	03 Months Ended 30th June 2026 Rs.	2025 Rs.	Change %
Revenue from contracts with customers	266,171,356	369,254,914	**(28)**
Direct costs	(100,577,141)	(126,361,727)	**(20)**
Gross profit	**165,594,214**	**242,893,187**	**(32)**
Other operating income	-	6,516,502	**(100)**
Administrative expenses	(30,952,500)	(28,504,026)	**9**
Results from operating activities	**134,641,715**	**220,905,663**	**(39)**
Finance income	5,908,996	232,111	**2,446**
Finance cost	(111,600,127)	(98,324,037)	**14**
Profit/(loss) before tax	**28,950,586**	**122,813,737**	**(76)**
Tax expense	9,098,622	(16,117,728)	**(156)**
Profit/(loss) for the period	**38,049,208**	**106,696,009**	**(64)**
Attributable to:			
Equity holders of the parent	38,049,208	106,696,009	**(64)**
Non-controlling interest	-	-	-
	38,049,208	**106,696,009**	**(64)**
Earnings/(loss) per share - basic/diluted	0.09	0.25	
Dividend per share	-	0.15	

STATEMENT OF COMPREHENSIVE INCOME - GROUP

	03 Months Ended 30th June 2026 Rs.	2025 Rs.	Change %
Profit/(loss) for the period	38,049,208	106,696,009	**(64)**
Other comprehensive income not to be reclassified to profit or loss in subsequent periods			
Remeasurement gain/(loss) on Defined Benefit Plans			-
Deferred tax effect on Actuarial gain/loss	-		-
Other comprensive income for the period. Net of tax	-	-	-
Total comprehensive income for the period, net of tax	**38,049,208**	**106,696,009**	**(64)**
Attributable to:			
Equity holders of the parent	38,049,208	106,696,009	**(64)**
Non-controlling interest	-	-	-
	38,049,208	**106,696,009**	**(64)**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC
Interim Financial Report 04th Quarter 2026-2027
Provisional Financial Statements
STATEMENT OF PROFIT OR LOSS - COMPANY

	03 Months Ended 30th June		
	2026 Rs.	**2025 Rs.**	**Change %**
Revenue from contracts with customers	73,142,473	109,272,972	**(33)**
Direct costs	(20,734,868)	(22,496,571)	**(8)**
Gross profit	**52,407,605**	**86,776,401**	**(40)**
Other operating income	-	516,502	**(100)**
Administrative expenses	(23,874,841)	(23,132,619)	**3**
Results from operating activities	**28,532,764**	**64,160,284**	**(56)**
Finance income	5,891,999	226,696	**2,499**
Finance cost	(62,732,695)	(48,338,342)	**30**
Profit/(loss) before tax	**(28,307,933)**	**16,048,638**	**(276)**
Tax expense	4,877,556	9,313,817	**(47)**
Profit/(loss) for the period	**(23,430,377)**	**25,362,455**	**(192)**
Attributable to:			
Equity holders of the parent	(23,430,377)	25,362,455	**(192)**
Non-controlling interest	-	-	**-**
	(23,430,377)	**25,362,455**	**(192)**
Earnings/(loss) per share - basic/diluted	(0.05)	0.12	
Dividend per share	-	0.15	

STATEMENT OF COMPREHENSIVE INCOME - COMPANY

	03 Months Ended 30th June		
	2026 Rs.	**2025 Rs.**	**Change %**
Profit/(loss) for the period	(23,430,377)	25,362,455	**(192)**
Other comprehensive income not to be reclassified to profit or loss in subsequent periods			
Remeasurement gain/(loss) on Defined Benefit Plans			**-**
Deferred tax effect on Actuarial gain/loss	-	-	**-**
Other comprensive income for the period. Net of tax	-	-	**-**
Total comprehensive income for the period, net of tax	**(23,430,377)**	**25,362,455**	**(192)**
Attributable to:			
Equity holders of the parent	(23,430,377)	25,362,455	**(192)**
Non-controlling interest	-	-	**-**
	(23,430,377)	**25,362,455**	**(192)**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF CHANGES IN EQUITY - GROUP

	Attributable to equity holders of the parent			
		Other components of equity		
Year ended 31st March 2027	**Stated capital Rs.**	**Revaluation reserve Rs.**	**Retained earnings Rs.**	**Total Rs.**
Balance as at 1st April 2026	**967,483,260**	**6,949,461**	**1,620,556,713**	**2,594,989,434**
Profit for the period	-	-	38,049,208	38,049,208
Other comprehensive income	-	-	-	-
Dividends paid - Interim 2026/27	-	-	-	-
Total comprehensive income for the period	**-**	**-**	**38,049,208**	**38,049,208**
Balance as at 30th June 2026	**967,483,260**	**6,949,461**	**1,658,605,920**	**2,633,038,641**

	Attributable to equity holders of the parent			
		Other components of equity		
Year ended 31st March 2026	**Stated capital Rs.**	**Revaluation reserve Rs.**	**Retained earnings Rs.**	**Total Rs.**
Balance as at 1st April 2025	**967,483,260**	**6,949,461**	**1,497,909,229**	**2,472,341,950**
Profit for the period	-	-	184,216,042	184,216,042
Other comprehensive income	-	-	3,093,154	3,093,154
Total comprehensive income for the period	**967,483,260**	**6,949,461**	**1,685,218,425**	**2,659,651,146**
Transactions with equity holders				
Cash Dividend paid - interim 2025/26	**-**	**-**	(64,661,713)	(64,661,713)
Balance as at 31st March 2026	**967,483,260**	**6,949,461**	**1,620,556,713**	**2,594,989,434**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF CHANGES IN EQUITY - COMPANY

	Attributable to equity holders of the parent			
	Other components of equity			
Year ended 31st March 2027	**Stated capital Rs.**	**Revaluation reserve Rs.**	**Retained earnings Rs.**	**Total Rs.**
Balance as at 1st April 2026	**967,483,260**	**5,194,210**	**189,524,879**	**1,162,202,349**
Profit for the period	-	-	(23,430,377)	(23,430,377)
Other comprehensive income	-	-	-	-
Dividends paid - Interim 2026/27	-	-	-	-
Total comprehensive income for the period	**-**	**-**	**(23,430,377)**	**(23,430,377)**
Balance as at 30th June 2026	**967,483,260**	**5,194,210**	**166,094,502**	**1,138,771,972**

	Attributable to equity holders of the parent			
	Other components of equity			
Year ended 31st March 2026	**Stated capital Rs.**	**Revaluation reserve Rs.**	**Retained earnings Rs.**	**Total Rs.**
Balance as at 1st April 2025	**967,483,260**	**5,194,210**	**258,632,683**	**1,231,310,153**
Profit for the period	-	-	(8,641,037)	(8,641,037)
Other comprehensive income	-	-	4,194,945	4,194,945
Total comprehensive income for the period	**967,483,260**	**5,194,210**	**254,186,591**	**(4,446,092)**
Transactions with equity holders				
Cash Dividend paid - interim 2025/26	-	-	(64,661,713)	(64,661,713)
Balance as at 31st March 2026	**967,483,260**	**5,194,210**	**189,524,879**	**1,162,202,349**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF CASH FLOW - GROUP

For the year Ended 30 June 2026	**Unaudited 2026 Rs.**	**Unaudited 2025 Rs.**
Cash generated from/(used in) operating activities		
Profit/(loss) before tax	**28,950,586**	**122,813,739**
Adjustments for;		
Depreciation	40,925,675	34,666,246
Depreciation of Right of use Assets	-	465,702
Provision for Defined Benefit Plan	173,500	2,156,118
Finance Cost	110,903,626	97,286,179
Finance charges on lease liability	696,501	1,037,858
(Profit)/Loss on Sale of Fixed Assets	-	
Advance Payment for Leases	-	-
Previous Year Adjustments	-	-
Finance Income	(5,908,996)	(232,111)
Operating profit before working capital changes	**175,740,890**	**258,193,731**
Decrease / (increase) in inventories	(123,994)	(4,359,886)
Decrease / (increase) in trade and other receivable	(15,884,464)	(88,897,057)
(Decrease) / Increase in trade and other payables	(30,935,389)	(70,726,223)
Cash generated from/(used in) operating activities	**128,797,043**	**94,210,565**
Finance cost paid	(93,564,831)	(90,027,893)
Gratuity paid	-	(99,315)
Income tax paid	-	-
Lease rental paid	-	-
Net cash generated from/(used in) operating activities	**35,232,213**	**4,083,357**
Cash flows from/(used in) investing activities		
(Acquisition) / Reversals of property, plant and equipment	(147,941,951)	(58,323,216)
Finance income received	5,908,996	232,111
Net cash used in investing activities	**(142,032,954)**	**(58,091,105)**
Cash flows from/(used in) financing activities		
Repayment of Lease rental	-	-
Proceeds from interest bearing loans and borrowings	-	
Proceeds from Commercial Papers	514,000,000	262,000,000
Dividend Paid	-	(86,417,103)
Tax on dividends	-	-
Capital Repayment of Interest Bearing Borrowing	(215,533,636)	-
Cash proceeds from green bond	-	-
Repayments of Commercial Papers	(600,000,000)	(130,000,000)
Capital Repayments - Debentures	-	(208,060,000)
Net cash (used in)/generated from financing activities	**(301,533,636)**	**(162,477,103)**
Net decrease in cash and cash equivalents	**(408,334,378)**	**(216,484,851)**
Cash and cash equivalents at the beginning of the period	301,050,407	(148,015,897)
Cash and Cash equivalents at the end of the period	**(107,283,977)**	**(364,500,749)**
Analysis of cash and cash equivalents;		
Cash and cash equivalents	280,921,235	32,404,294
Bank overdrafts	(388,205,212)	(397,016,222)
Cash and cash equivalents at the end of the period for the purpose of statement of cash Flow	**(107,283,977)**	**(364,611,928)**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

STATEMENT OF CASH FLOW - COMPANY

For the year Ended 30 June 2026	**Unaudited 2026 Rs.**	**Unaudited 2025 Rs.**
Cash generated from/(used in) operating activities		
Profit/(loss) before tax	**(28,307,933)**	**16,048,638**
Adjustments for;		
Depreciation	11,543,934	9,123,634
Depreciation of Right of use Asset	14,299	9,533
Finance Cost	62,721,288	48,329,687
Finance charges on lease liability	11,407	8,655
Finance Income	(5,891,999)	(226,696)
Operating profit before working capital changes	**40,090,997**	**75,265,629**
Decrease / (increase) in inventories	-	135,429
Decrease / (increase) in trade and other receivable	(53,515,892)	(186,785,700)
Increase/(decrease) in trade and other payables	36,086,070	45,731,627
Cash generated from/(used in) operating activities	**22,661,175**	**(65,653,015)**
Finance cost paid	(48,179,002)	(43,601,531)
Income tax paid		
Gratuity paid		(99,315)
Net cash generated from/(used in) operating activities	**(25,517,827)**	**(109,353,861)**
Cash flows from/(used in) investing activities		
Acquisition of property, plant and equipment	(53,255,147)	(576,700)
Investments in Subsidiaries	(8,184,469)	-
Proceeds From sale of property, plant and equipment	-	-
Finance income received	5,891,999	226,696
Dividend Received	-	-
Net cash used in investing activities	**(55,547,617)**	**(350,004)**
Cash flows from/(used in) financing activities		
Proceeds from interest bearing loans and borrowings	-	-
Lease rental paid	-	(111,270)
Cash proceed from green bond	-	-
Proceeds from Commercial Papers	514,000,000	262,000,000
Repayments of interest bearing loans and borrowings	(200,000,000)	(11,183,400)
Repayments of Commercial Papers	(600,000,000)	(130,000,000)
Capital Repayment of Debentures	-	(208,060,000)
Net cash (used in)/generated from financing activities	**(285,394,616)**	**(87,354,670)**
Net decrease in cash and cash equivalents	**(366,460,061)**	**(197,058,535)**
Cash and cash equivalents at the beginning of the period	295,839,861	(97,863,442)
Cash and Cash equivalents at the end of the period	**(70,620,202)**	**(294,921,979)**
Analysis of cash and cash equivalents;		
Cash and cash equivalents	233,833,006	19,249,649
Bank overdrafts	(304,453,206)	(314,171,626)
Cash and cash equivalents at the end of the period for the purpose of statement of cash Flow	**(70,620,200)**	**(294,921,977)**

Figures in brackets indicate deductions.

The above figures are provisional and subject to audit.

RESUS ENERGY PLC
Interim Financial Report 04th Quarter 2025-2026
Operating Segment Information

For the Year ended 30 th June 2026	***Hydro Power***		***Solar Power***		***Other***		**Eliminations/ Adjustments**		**Total**	
	2026	**2025**	**2026**	**2025**	**2026**	**2025**	**2026**	**2025**	**2026**	**2025**
	Rs.	**Rs.**	**Rs.**	**Rs.**	**Rs.**	**Rs.**	**Rs.**	**Rs.**	**Rs.**	**Rs.**
Revenue from contracts with customers	141,335,510	221,805,509	79,597,747	83,996,407	45,238,100	63,452,998	-	-	266,171,356	369,254,897
Billing Under the Standard Power purchase Agreement					-	-	-	-		-
Direct costs	(39,950,237)	(42,882,332)	(24,537,886)	(20,823,061)	(36,089,017)	(62,656,334)	-	-	(100,577,141)	(126,361,727)
Gross profit	**101,385,273**	**178,923,177**	**55,059,860**	**63,173,346**	**9,149,083**	**796,664**	**-**		**165,594,215**	**242,893,170**
Other operating income	-	6,516,503	-	-	-	-	-	-		6,516,503
Administrative expenses	(25,587,590)	(25,288,623)	(3,513,523)	(2,747,529)	(1,851,387)	(467,874)	-	-	(30,952,500)	(28,504,026)
Results from operating activities	**75,797,683**	**160,151,057**	**51,546,337**	**60,425,817**	**7,297,696**	**328,790**	**-**	**-**	**134,641,716**	**220,905,647**
Finance income	5,908,996	232,111			-	-	-	-	5,908,996	232,111
Finance cost	(93,770,449)	(74,031,305)	(16,962,888)	(24,292,731)	(866,790)	-	-	-	(111,600,127)	(98,324,036)
Profit/(loss) before tax	**(12,063,769)**	**86,351,863**	**34,583,449**	**36,133,086**	**6,430,906**	**328,790**	**-**	**-**	**28,950,586**	**122,813,722**
Tax (expense)/Reversal		(2,947,467)	(20,343,875)	(13,170,261)	(1,762,810)		-	-	9,098,622	(16,117,728)
Profit/(loss) for the period	**(12,063,769)**	**83,404,396**	**14,239,574**	**22,962,825**	**4,668,096**	**328,790**	**-**	**-**	**38,049,208**	**106,695,994**
Assets & Liabilities										
Total Current Assets	2,108,945,605	1,316,690,882	124,779,467	132,091,599	98,302,619	68,601,456	(1,374,220,203)	(862,810,522)	957,807,488	654,573,416
Total Non Current Assets	4,449,013,941	3,178,478,669	2,692,945,377	2,861,619,651	385,962	136,002	(662,524,650)		6,479,820,629	6,040,234,322
Total Assets	**6,557,959,546**	**4,495,169,551**	**2,817,724,844**	**2,993,711,250**	**98,688,581**	**68,737,458**	**(2,036,744,853)**	**(862,810,522)**	**7,437,628,118**	**6,694,807,738**
Total Current Liabilities	2,290,026,708	1,854,859,827	872,483,001	457,777,228	62,182,939	61,524,811	(1,374,220,203)	(862,810,522)	1,850,472,445	1,511,351,343
Total Non Current Liabilities	2,336,157,756	1,799,698,775	606,813,801	804,719,658	11,145,476	-	-	-	2,954,117,033	2,604,418,433
Total Liabilities	**4,626,184,464**	**3,654,558,602**	**1,479,296,802**	**1,262,496,886**	**73,328,415**	**61,524,811**	**(1,374,220,203)**	**(862,810,522)**	**4,804,589,478**	**4,115,769,776**

RESUS ENERGY PLC
Interim Financial Report 04th Quarter 2026-2027
Provisional Financial Statements
EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS

1 Basis of preparation

The condensed interim financial statements have been prepared in accordance with Sri Lanka Accounting Standard LKAS-34, Interim Financial Reporting. The condensed interim financial statements should be read in conjunction with the annual financial statements for the year ended 30th June 2026, including the changes to accounting policies as a result of convergence to revised Sri Lanka Accounting Standards (SLFRSs/LKASs). Further, provisions of the Companies Act No. 7 of 2007 have been considered in preparing the interim financial statements.

2 Changes in accounting policies

The accounting policies adopted in the preparation of the interim condensed consolidated financial statements are consistent with those followed in the preparation of the Group's annual consolidated financial statements for the year ended 30th June 2026.

3 Billing under the Standard Power Purchase Agreement

The group/company has recorded the additional payment received from Ceylon Electricity Board for invoice settlement delays as "Billing under the standardized power purchase agreement" which were recorded and billed as per the provisions of the standardized power purchase Agreement with CEB.

4 Contingencies

The Tax Appeal Commission issued its determination related to year of assessments 2012/13 & 2013/14, ruling against the Company. The Company has appealed to the Court of Appeal against the determination.There have been no material changes to the contingencies disclosed in the annual audited financial statements for the year ended 31st March 2026.

5 Information of Debentures

Type	Issue Date	Tenure	Interest Rate	Coupon Rate 30/06/2026	Spot Value 30/06/2026	Issue Price (LKR)	Issued Quantity	Total price
B	30/03/2022	5 Years (2022/2027)	Floating Rate of AWPLR +2.25% p.a payable quarterly	11.53%	98.00	100	4,032,900	403,290,000
							4,032,900	**403,290,000**

All debentures issued are unsecured. The company has maintained a consistent track record with no defaults on interest payments or any other liabilities. Compliance with the provisions of the Debenture Prospectus has been strictly adhered to at all times.

Company Debentures were not traded for the quarter ended 30th June 2026.

Green Bond Issue Proceeds Utilization as of 30th June 2026

Objective Number	Objective as per Prospectus	Amount allocated as per prospectus	Proposed Date of utilization as per Prospectus	Amount allocated from Proceeds LKR (A)	% of Proceeds	Amount Utilized (LKR) (B)	% of Utilization against allocation (B/A)	Clarification if not fully utilized incluing where the funds are invested
1	Settlement of Term loans							
	Seylan Bank PLC	154,830,420.00	Immediately, prior to their maturity no later than 24 months from the date of allotment	169,514,849.47	16.95%	169,514,849.47	100.00%	n/a
	NDB Bank PLC	85,500,000.00		65,915,415.40	6.59%	63,943,702.21	97.01%	The full settlement remains incomplete as the interest component incurred to date significantly exceeds initial estimates. Currently negotiating with the bank. Excess funds are temporarily managed within the company's banking arrangements, including placement in short-term liquidity facilities
2	Settlement of Commercial Papers obtained for redemption for Debentures							
	Settlement of Commercial Papers obtained for redemption for Debentures	208,060,000.00	Immediately falling which over a period of 24 months from the date of allotment	212,859,735.13	21.29%	212,859,735.13	100.00%	n/a
3	Financing solar power plants (including refinancing any short-term facilities to be obtained to finance capital investments in the identified solar plants if any							
	Ampara 2, 3, 4, 5, 6 SBSII (90) 5MW Solar PV Power plant	258,000,000.00	Over a period of 24 months from the date of allotment	265,333,992.37	26.53%	265,333,992.37	100.00%	n/a
	Ampara (2022/001-1C-70) 2MW Solar Power Plant	250,000,000.00		276,781,610.67	27.68%	274,536,411.67	99.19%	n/a
	Pallekele 1 (2020/004-1/C-30) 1MW Solar Power Plant	43,900,000.00		9,594,396.96	0.96%	4,222,863.20	44.01%	All documents submitted. Power Purchase Agreement (PPA) to be signed. Excess funds are temporarily managed within the company's banking arrangements, including placement in short-term liquidity facilities

RESUS ENERGY PLC

Interim Financial Report 04th Quarter 2026-2027

Provisional Financial Statements

SHARE INFORMATION AS AT 30 JUNE 2026

1 Market Price per Share

	2026	2025
	Rs.	Rs.
Highest	11.50	30.00
Lowest	8.80	22.50
Closing	9.10	27.60
Last Traded Price	9.50	28.00
No of ordinary Shares	430,924,135	86,184,827
Market Capitalization on 30 June 2026	3,921,409,629	2,378,701,225

2 The percentage of shares held by the public as at 30th June 2026 was 34.69% (31 March 2026 - 34.69%).
The number of public share holders as at 30th June 2026 was 4162 (31st March 2026-3970)

Float adjusted market capitalization (Rs.) 1,360,140,930

The Company complies with option 5 of the Listing Rules 7.13.1 (a) - Less than Rs. 2.5 Bn Float Adjusted Market Capitalization which 'requires 20% minimum Public Holding.

3 Shares of the Company were listed on the Colombo Stock Exchange on 8th October 2009.

4 The number of shares held by the Board of Directors are as follows;

As at	30.06.2026	31.03.2026
Mr. H. A. S. Madanayake - Chairman	-	-
MR. M. Amarasiri	-	-
MR. N.D. Gunawardena	-	-
Mr. U. P. Egalahewa	-	-
Mr. G. A. K. Nanayakkara (Managing Director)	826,595	165,319
MRS. D.C.G Atukorale (D. C. Abeyawardena)	209,405	41,881
	1,036,000	**207,200**

5 Twenty four major shareholders of the Company are as follows;

		30.06.2026 No. of Shares	%	31.03.2026 No. of Shares
1	Trydan Partners (Pvt) Ltd	140,210,730	32.54%	140,210,730
2	ACL Cables PLC	140,165,505	32.53%	140,165,505
3	Brantel Lanka Pvt Ltd	43,101,925	10.00%	43,101,925
4	Employees Trust Fund	6,264,488	1.45%	6,264,488
5	Deustche Bank - AG National Equity Fund	5,871,900	1.36%	5,871,900
6	Peoples leasing & Finance PLC/Sadaharitha Capital Trust Ltd	5,000,000	1.16%	6,400,000
7	M D K Perera	5,000,000	1.16%	4,945,000
8	D.C.R. Botheju	2,250,000	0.52%	1,000,000
9	Miss. S. Durga Sithampalam	2,018,525	0.47%	2,018,525
10	DFCC Bank / P. Pranavan	2,000,000	0.46%	2,000,000
11	Kalin Holding Pvt Ltd	1,880,190	0.44%	2,036,350
12	Mr.S.Krishantha	1,518,000	0.35%	1,318,000
13	A E T Fernando	1,500,000	0.35%	1,630,000
14	Winsland Realty Pvt Ltd	1,235,153	0.29%	863,626
15	Gulf East Finance Ltd	1,050,000	0.24%	1,050,000
16	F H T C.Silva	1,042,385	0.24%	1,042,385
17	Seylan Bank/Wethinge Jinadasa	1,000,000	0.23%	1,000,000
18	D.T Beruwalage	943,125	0.22%	943,125
19	ACE Power Generation Matara (Pvt) Ltd	923,230	0.21%	1,363,732
20	D Ramachandran	910,000	0.21%	974,810
21	Dialog Finance PLC /R.P.U.P.Gunawardena	850,000	0.20%	850,000
22	G A K Nanayakakara	826,595	0.19%	826,595
23	Union Investment Pvt Ltd	811,835	0.19%	811,835
24	Yaden Capital Pvt Ltd	-	0.00%	1,400,000
		366,373,586	**85%**	
	Shares held by the balance shareholders	64,550,549	15%	-
	Total Issued Shares	**430,924,135**	**100%**	**86,184,827**

CORPORATE INFORMATION

Legal Form
Quoted Public Company with limited liability,
the ordinary shares of the Company were listed on the Colombo Stock Exchange on 8th October 2009

Date of Incorporation
11 June 2003

Date of Re-Registration under the Companies Act No 7 of 2007
11 September 2007

Company Registration Number
PV 415 PB PQ

Accounting Year End
31 March

Registered Office
No. 250/1,
Torrington Avenue, Colombo 7,
Sri Lanka.
Telephone: +94-11-7731731
Facsimile: +94-11-7731555

Directors
Mr. H A S Madanayake - Non-Executive Chairman
Mr. G A K Nanayakkara - Managing Director
Professor N D Gunawardena - Independent Non-Executive Director
Mr. U P Egalahewa PC - Non-Executive Director
Ms. D C Abeyawardena -Independent Non-Executive Director
Mr. K P P M Amarasiri -Non Executive Director

Audit Committee
Ms. D C Abeyawardena - Chairperson
Professor N D Gunawardena
Mr. U P Egalahewa PC

Remuneration Committee
Ms. D C Abeyawardena - Chairperson
Professor N D Gunawardena
Mr. U P Egalahewa PC
Mr. H A S Madanayake

Nominations and Governance Committee
Ms. D C Abeyawardena - Chairperson
Professor N D Gunawardena
Mr. U P Egalahewa PC
Mr. H A S Madanayake

Related Party Transactions Review Committee
Professor N D Gunawardena - Chairman
Mr. U P Egalahewa PC
Ms. D C Abeyawardena
Mr. G A K Nanayakkara

Secretaries
Nexia Corporate Consultants (Private) Limited
No. 181, Nawala Road, Narahenpita, Colombo 5.
Tel : 0112368154
Fax : 0112368621

Registrars
S S P Corporate Services (Private) Limited
No. 101, Inner Flower Road, Colombo 3.
Tel : 0112573894

Auditors
Ernst & Young
Chartered Accountants
Rotunda Towers, 109, Galle Road, Colombo 03

Bankers
Commercial Bank of Ceylon PLC
DFCC Bank PLC
Pan Asia Banking Corporation PLC
Hatton National Bank PLC
Seylan Bank PLC
Nations Trust Bank PLC
Sampath Bank PLC
National Development Bank PLC

Investor Relations
RESUS Energy PLC
No 250/1, Torrington Avenue,
Colombo 07
Sri Lanka
Telephone : +(94) 11 7731731
Facsimile : +(94) 11 7731555

NOTES