

Company No: GL 12
04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

3rd June 2025

**To: Chief Executive Officers
Trading Participants**

CIRCULAR No: 01-06-2025

Dear Sir/Madam,

Vidullanka PLC (“Company”) – Issuance of 5,000,000 Sukuk (Shariah Compliant Debt Securities)

The Colombo Stock Exchange (“CSE”) has approved in principle an application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

Issue up to five million (5,000,000) Listed, Rated, Secured, Redeemable, 5-Year Sukuk at an issue price of LKR 100 each to raise a sum of up to Sri Lankan rupees five hundred million (LKR 500,000,000/-).

Type A	5 Year	Fixed Ijarah payment rate of 10.75% p.a. (AER 11.04%), payable semi- annually
Type B	5 Year	Floating Ijarah payment rate of AWPLR payable semi- annually. (Such floating Ijarah Payment Rate shall have the Cap of 13.00% and a Floor of 10.00%)

DATE OF OPENING OF THE SUBSCRIPTION LIST

17th June 2025

MANAGERS AND JOINT ARRANGERS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building
No. 135, Bauddhaloka Mawatha
Colombo 04.
Tel: + 94 11 2 300 385-90
Fax: +94 11 2 300 393

JOINT ARRANGERS TO THE ISSUE

Adl Capital (Private) Limited
No. 4A, 1/1 Col TG Jayawardena Mawatha,
Colombo 03
Tel: + 94 11 7 394 270

REGISTRARS TO THE ISSUE

Managers & Secretaries (Pvt) Ltd
No. 10, Gothami Road,
Colombo 08.
Tel : +94 11 2 015 913
Fax : +94 11 5 579 960

Softcopies and hardcopies of the Prospectus would be made available to Trading Participants on **4th June 2025** and on **5th June 2025** respectively.

Yours faithfully,



Kanishka Munasinghe (Ms.)
Vice President- Listing