

Company No: GL 12

04-01, West Block World Trade Center, Echelon Square Colombo 00100, Sri Lanka.

CIRCULAR No: 01-06-2025

info@cse.lk

3rd June 2025

To: Chief Executive Officers
Trading Participants

Dear Sir/Madam,

Vidullanka PLC ("Company") - Issuance of 5,000,000 Sukuk (Shariah Compliant Debt Securities)

The Colombo Stock Exchange ("CSE") has approved in principle an application for listing the debt securities of the above Company.

Details of the above issue are as follows:

DEBT SECURITIES TO BE OFFERED

Issue up to five million (5,000,000) Listed, Rated, Secured, Redeemable, 5-Year Sukuk at an issue price of LKR 100 each to raise a sum of up to Sri Lankan rupees five hundred million (LKR 500,000,000/-).

Туре А	5 Year	Fixed Ijarah payment rate of 10.75% p.a. (AER 11.04%), payable semi- annually
Туре В	5 Year	Floating Ijarah payment rate of AWPLR payable semi- annually. (Such floating Ijarah Payment Rate shall have the Cap of 13.00% and a Floor of 10.00%)

DATE OF OPENING OF THE SUBSCRIPTION LIST

17th June 2025



Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396 Finance & Administration: +94 11 2448921 Trading & Market Surveillance: +94 11 2448925 Market Development: +94 11 2445279 Listings & Corporate Affairs: +94 11 2391128 Legal: +94 11 2440539 Human Resources: +94 11 2440163 Research & New Products: +94 11 2445279 Broker Supervision: +94 11 2440541 Enterprise Risk Management: +94 11 2448363



MANAGERS AND JOINT ARRANGERS TO THE ISSUE

NDB Investment Bank Limited Level 1, NDB Capital Building No. 135, Bauddhaloka Mawatha Colombo 04.

Tel: + 94 11 2 300 385-90 Fax: +94 11 2 300 393

JOINT ARRANGERS TO THE ISSUE

Adl Capital (Private) Limited No. 4A, 1/1 Col TG Jayawardena Mawatha, Colombo 03

Tel: + 94 11 7 394 270

REGISTRARS TO THE ISSUE

Managers & Secretaries (Pvt) Ltd No. 10, Gothami Road, Colombo 08.

Tel: +94 11 2 015 913 Fax: +94 11 5 579 960

Softcopies and hardcopies of the Prospectus would be made available to Trading Participants on **4**th **June 2025 and on 5**th **June 2025** respectively.

Yours faithfully,

Kanishka Munasinghe (Ms.)

Vice President-Listing